

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Ever Sunshine Lifestyle Services

Hong Kong, 17 December 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Ever Sunshine Lifestyle Services Group Limited (“Ever Sunshine Lifestyle Services”; 1995.HK), for which its corporate finance team and global capital market team acted as Sole Sponsor, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Ever Sunshine Lifestyle Services is a property management service provider in China. Ever Sunshine Lifestyle Services is ranked 20th among the 2018 Top 100 Property Management Companies in terms of overall strength by CIA. According to CIA, Ever Sunshine Lifestyle Services is one of the most fast-growing property management companies, ranking 7th, 11th and 5th in terms of CAGRs from 2015 to 2017 for GFA under management, revenue and net profit, respectively, among the 2018 Top 100 Property Management Companies. Shares of Ever Sunshine Lifestyle Services were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 32 IPOs in Hong Kong and 38 equity financing deals globally so far this year.

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Haitong International Securities Group Limited



Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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