

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed an IPO Deal for Kato (Hong Kong)**

**Hong Kong, 13 June 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Kato (Hong Kong) Holdings Limited (“Kato (Hong Kong)”); 2189.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Kato (Hong Kong) is an operator of residential care homes for the elderly in Hong Kong offering a wide range of residential care services for the elderly including (i) the provision of accommodation, professional nursing and care-taking services, nutritional management, medical services, physiotherapy and occupational therapy services, psychological and social care services, individual care plans and recreational services; and (ii) the sale of healthcare and medical goods and the provision of add-on healthcare services to our residents. According to the Industry Report, in 2017, Kato (Hong Kong) was the third largest private residential care home for the elderly operator in Hong Kong (in terms of revenue with a market share of 1.3%) and the second largest private residential care home for the elderly operator participating in the Enhanced Bought Place Scheme (in terms of number of Enhanced Bought Place Scheme places purchased by the Social Welfare Department with a market share of 7.3%). Shares of East Education were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 20 IPOs in Hong Kong and 25 equity financing deals globally so far this year.

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**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence. For further information, please contact:

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