

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed Two IPO Deals**

**Hong Kong, 19 June 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed two IPO deals in Hong Kong for JH Educational Technology INC. (“JH Education”; 1935.HK) and Rizhao Port Jurong Co., LTD. (“Rizhao Port Jurong”, 6117.HK) for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager in both deals.

According to the Frost & Sullivan Report, JH Education was the largest private provider of junior college education and the fourth largest private provider of formal higher education in Zhejiang province in terms of total student enrollment as of December 31, 2017. Shares of JH Education were successfully listed on the Hong Kong Stock Exchange yesterday.

Rizhao Port Jurong is the largest port for grain and woodchip imports in China in terms of 2018 throughput. It provides port-related services, including stevedoring, berth leasing, port management, storage, and logistics agency services, primarily covering soybeans, woodchips, dried tapioca and, to a lesser extent, other cargo types including maize and wheat. Shares of Rizhao Port Jurong were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 4.00, up 167.7% from its IPO price.

Haitong International has completed 23 IPOs in Hong Kong and 28 equity financing deals globally so far this year.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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