

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed an IPO Deal for IVD Medical**

**Hong Kong, 12 July 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for IVD Medical Holding Limited (“IVD Medical”; 1931.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

IVD Medical is a distributor of In Vitro Diagnostic (“IVD”) products in the PRC, with its Original Group being the third largest distributor in the Shanghai IVD market in 2018. IVD Medical engages in the research, development, manufacturing and sales of its self-branded IVD products. Shares of IVD Medical were successfully listed on the Hong Kong Stock Exchange today.

Haitong International has completed 27 IPOs in Hong Kong and 32 equity financing deals globally so far this year.

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**Haitong International Securities Group Limited**

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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