

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Won Multiple Awards by Major Financial Media

Hong Kong, 26 September 2019 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has won four major awards granted by several major financial media institutions this September, namely Asiamoney - “*Best Securities House in Hong Kong*”, The Asset - “*Best ETF Market Maker in Hong Kong*” and “*Best Wealth Manager Rising Star in Hong Kong*” and Asia Risk- “*Securities House of the Year*”.

Haitong International has continued its lead in the Hong Kong market this year. As at 19 September 2019, Haitong International ranked No.1 in terms of total number of Hong Kong IPOs with 28 projects underwritten; and has undertaken 93 Asia ex Japan G3 High Yield Bond projects, ranking No.1 in terms of total number of bond deals and underwriting amounts.

Haitong International has provided market making for 85 ETFs in the review period of *The Asset Asian Awards*, representing an increase of 41.67% YoY. The underlying assets of these ETFs cover various financial instruments across different markets such as equities, bonds and commodities. Haitong International has occupied around 7% market share in terms of turnover in 2018 for Hong Kong's top 10 most liquid ETFs which make up of over 90% of ETF turnover.

Haitong International's wealth management has been actively promoting the application of electronic operating system to provide more efficient and professional financial services to clients. In the first half of 2019, the number of Professional Investors (PIs) has reached nearly 2,400, with an average asset of HKD 64 million per client.

Haitong International has been establishing a global internal control system with a focus on its comprehensive, real-time, quantitative and forward-looking risk management philosophy. Its sound risk management measures are well in place and implemented into each of its business lines. Keeping in mind to stick to the rules and keep abreast of the times, Haitong International always gets itself in tune with the recent changes of local laws and regulations.

According to Asia Risk, investors from China particularly value HTI's enduring Chinese identity, complemented by a global reach that means they can offer local quality investment services on an international level.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan @htisec.com