

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for Xinyuan Property

**Hong Kong, 11 October 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed an IPO deal for Xinyuan Property Management Service (Cayman) Ltd. (“Friend Times”, 1895.HK), in which it acted as the Joint Bookrunner and Joint Lead Manager.

Xinyuan Property is a property management company in China. As at 31 March 2019, properties Xinyuan Property has contracted to manage are located in over 35 cities in the PRC, including Zhengzhou, Jinan, Xi’an, Chengdu, Suzhou, Beijing and Shanghai. According to F&S, Xinyuan Property was ranked 33rd among property management companies in the PRC in terms of total revenue in 2018. According to the China Property Management Institute, the E-house China R&D Institute and the China Real Estate Appraisal, Xinyuan Property was ranked 12th among property management companies in the PRC in 2018, based on the comprehensive index rating that is determined based on, among other things, the GFA under management, the financial performance, property owners’ satisfaction and number of accredited projects of property management companies.

Haitong International has completed 33 IPOs in Hong Kong and 43 equity financing deals globally so far this year.

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**Haitong International Securities Group Limited**  
(Incorporated in Bermuda with limited liability)



Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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