

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for CR Construction

Hong Kong, 16 October 2019 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed an IPO deal for CR Construction Group Holdings Limited (“CR Construction”, 1582.HK), in which it acted as the Joint Bookrunner and Joint Lead Manager.

Established in 1967, CR Construction is a building contractor in Hong Kong with over 50 years of experience. CR Construction principally act as a main contractor in building construction works and RMAA works projects across public and private sectors in Hong Kong. According to the CIC Report, CR Construction ranked the third among all main contractors in Hong Kong in terms of revenue from building construction works for the year ended 31 December 2018 with a market share of approximately 5.2%. Shares of CR Construction were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 1.15, up 15% from its IPO price.

Haitong International has completed 34 IPOs in Hong Kong, 37 IPOs and 44 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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