



**PRESS RELEASE**

**FOR IMMEDIATE RELEASE**

**Haitong International Successfully Completed two IPO Deals**

**Hong Kong, 11 December 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed two IPO deals for Venus Medtech (Hangzhou) Inc. (“Venus Medtech”, 2500.HK), in which it acted as Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager; GDS Holdings Limited (“GDS”, GDS.US) in which it acted as Joint Bookrunner.

According to Frost & Sullivan, Venus Medtech had a 79.3% market share in China by implantation volume of TAVR products in 2018. Its self-developed product, VenusA-Valve, is the first TAVR product approved by the NMPA and commercialized in China. Shares of Venus Medtech were successfully listed in Hong Kong yesterday.

GDS is a developer and operator of high-performance data centers in China. Our facilities are strategically located in China's primary economic hubs where demand for high-performance data center services is concentrated. It develops and operates 19 data centers to service our customers predominantly in and around Shanghai, Beijing, Shenzhen, Guangzhou, Hong Kong and Chengdu, the primary financial, commercial, industrial and communications hubs in each region of China. Shares of GDS were successfully listed in NASDAQ yesterday.

Haitong International has completed 40 IPOs in Hong Kong and 56 equity financing deals globally so far this year.

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**Haitong International Securities Group Limited**

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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