

Haitong International enters Australia with Australian financial services licence

Hong Kong, 13 February 2020 – Haitong International (Australia), a subsidiary of Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully obtained the Australian Financial Services Licence recently issued by the Australian Securities and Investments Commission (ASIC). Haitong International (Australia) is authorized to carry out services including financial product transaction and advisory services for institutional investors in Australia, becoming the first Chinese securities firm to obtain the license through direct application.

Specifically, the scope of businesses permitted by ASIC includes:

1. providing financial product advice for the following classes of financial products:
 - (1) debentures, stocks or bonds issued or proposed to be issued by a government;
 - (2) securities;
2. dealing in a financial product by: issuing, applying for, acquiring, varying or disposing of a financial product in respect of the following classes of financial products:
 - (1) securities;
 - (2) applying for, acquiring, varying or disposing of a financial product on behalf of another person in respect of the following classes of products: debentures, stocks or bonds issued or proposed to be issued by a government; and securities; to institutional clients.

Currently, Haitong International (Australia) provides securities brokerage to institutional clients with the licence, and has been developing proprietary electronic algorithm trading platform.

In recent years, Haitong International has been actively promoting global development and improving cross-border financial service capabilities. The obtainment of the Australian financial services licence has further perfected Haitong International's international layout and formed a global service network spanning major financial centers in Asia Pacific, North America and Europe.

Quick facts of Haitong International's Overseas Business Scope

United States - Mainly engaged in corporate financing and securities brokerage business, NASDAQ stock market making, bond market making, etc.

UK – Mainly engaged in corporate finance, equity research & sales, and FICC transaction, etc.

Singapore – Mainly engaged in wealth management, corporate finance, asset management, securities, futures, fixed income, commodities and foreign exchange trading, etc.

Japan – Mainly engaged in investment advisory business.

India – Mainly engaged in cash equities, corporate finance, etc

Australia – Mainly engaged in securities brokerage services, algorithm trading development, etc.

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Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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