

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Honliv Health

Hong Kong, 14 July, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Honliv Healthcare Management Group Company Ltd. (“Honliv Health”; 9906.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

Honliv Healthcare Management Group Company Ltd. operates one of the largest for-profit private general hospitals in China, Henan Honliv Hospital. According to the Frost & Sullivan Report, among all the for-profit private general hospitals in China, Henan Honliv Hospital ranked the third (on par with three other hospitals) in terms of number of beds in operation as of December 31, 2019, the fifth in terms of number of inpatient visits in 2019, and the ninth in terms of number of outpatient visits in 2019. In addition, Henan Honliv Hospital is the largest for-profit private general hospital in Central China in terms of number of outpatient visits and inpatient visits in 2019, and in terms of number of beds in operation as of December 31, 2019, according to the Frost & Sullivan Report. Shares of Honliv Health were successfully listed on the Hong Kong Stock Exchange on 13 July 2020, closing at HKD 2.42, up 15.24% from its IPO price.

Haitong International has completed 20 IPOs in Hong Kong, 21 IPOs and 28 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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