

**Haitong International Successfully Completed Four IPO Deals**

**Hong Kong, 15 July, 2020** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed a total of four IPO deals in Hong Kong, namely Archosaur Games Inc. (“Archosaur Games”; 9990.HK) as Joint Bookrunner, Cathay Media and Education Group Inc. (“Cathay Edu”; 1981.HK) and Ganglong China Property Group Ltd. (“Ganglong China”; 6968.HK) as Joint Bookrunner and Joint Lead Manager, and Dashan Education Holdings Ltd. (“Dashan Edu”; 9986.HK) as Joint Global coordinator and Joint bookrunner.

Archosaur Games Inc. is a mobile game developer in China with main focus on mobile MMORPG development. According to Frost & Sullivan, Archosaur Games ranked third among all Chinese mobile game developers as measured by total gross billings from self-developed MMORPGs in mainland China in 2019, with a market share of 5.6%. Shares of Archosaur Games were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 20.3, up 75% from its IPO price.

Cathay Media and Education Group Inc. is a media group built on twin pillars of a TV/film production business and a higher education business focused on media and arts. Within the Track Record Period, the gross margin of Cathay Edu’s TV/film production business was 47.2%. Cathay Edu also operates 南京傳媒學院 (Pinyin: Nanjing Chuanmei Xueyuan). The University is the second largest private sector provider of media and arts higher education in China, according to Frost & Sullivan. Shares of Cathay Edu were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 4.92, up 58.71% from its IPO price.

Dashan Education Holdings Ltd. is principally engaged in the provision of primary and secondary after-school education services in Zhengzhou. The company offers primary and secondary school students OMO after-school education services which supplement their regular English, Chinese, Mathematics and other curriculum at school. According to the Frost & Sullivan Report, Dashan Education was the largest primary and secondary afterschool education service provider in Henan by number of student enrolments in 2019.

Ganglong China Property Group Ltd. is a property developer in the Yangtze River Delta Region focusing on the development and sales of properties predominantly for residential use mixed with accompanying ancillary facilities, such as retail units, carparks and ancillary areas. According to the Industry Report, Ganglong China ranked 83<sup>rd</sup> among the property developers in the residential property market in the PRC in terms of contracted GFA sold in 2019.

Haitong International has completed 26 IPOs in Hong Kong, 27 IPOs and 34 equity financing deals globally so far this year.

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### **Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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