



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for China Bohai Bank

Hong Kong, 16 July, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for China Bohai Bank Company Ltd. (“CBHB”; 9668.HK), for which its corporate finance team and global capital market team acted as Joint Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager. This IPO deal is the first-ever listing of a China Nationwide Joint-stock Commercial Bank in Hong Kong since 2016.

China Bohai Bank Company Ltd. is one of the twelve Nationwide Joint-stock Commercial Banks in China and the youngest among all. For the year ended December 31, 2019, CBHB achieved a 15.7% year-on-year growth in net profit and a weighted average return on net assets of 13.71%, which ranked first and third, respectively, compared to all listed Nationwide Joint-stock Commercial Banks.

Haitong International has completed 4 IPO Sponsorships and 27 IPOs in Hong Kong, 28 IPOs and 35 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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