

PRESS RELEASE

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Moody's and S&P Reaffirmed Haitong International's Investment Grade Ratings

Hong Kong, 11 September, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has received ratings reaffirmation and stable outlook from the global credit rating agencies Moody's and Standard & Poors (“S&P”). Moody's reaffirmed the Haitong International's Baa2 long term issuer rating, and S&P reaffirmed the company's BBB long term and A-2 short-term issuer ratings. Haitong International was the first Hong Kong based subsidiary of a Chinese securities firm which received independent rating from Moody's, with which the rating is above the industry average.

Moody's pointed out that Haitong International is equipped with a strong network of operations and a wide coverage of businesses. The company is able to utilize flexible financing channels to provide liquidity support. Meanwhile, Haitong International enjoys a lower leverage ratio among its international and local peers. The company continues to develop its fee-based business and enhance the risk management capabilities, hence rated it with a stable outlook.

S&P mentioned in the report that Haitong Securities (Haitong International's parent company) has a leading position among the securities firms in Mainland China, and its diversified businesses are located in multiple local and overseas markets. The Group's overall risk control capabilities have seen enhancement, and its overall capital and cash flow are abundant. As a core subsidiary of the parent company, Haitong International contributed significantly in terms of overseas business development and overall revenue. Therefore, Haitong International is given the same rating as Haitong Securities.

The ratings reaffirmation is a testament to Haitong International's risk management capabilities, and will be favorable in elevating Haitong International's status in the global capital market and expanding the company's overseas businesses. Haitong International will continue to implement its “Plan 3.0”, enhance its risk control abilities and the core competitiveness of its various businesses.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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