

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Appoints Mr. David Ng as Vice Chairman of Investment Banking

Hong Kong, 16 September, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) is pleased to announce the appointment of Mr. David Ng as the Vice Chairman of Investment Banking of the Company with immediate effect.

Mr. Ng will be mainly responsible for strengthening Haitong International’s Investment Banking client coverage and international business development. He will also focus on enhancing the Investment Banking division’s solution offerings and driving innovation. In his new capacity, he will facilitate the collaboration between the Investment Banking division and the rest of the business units at Haitong International, and provide comprehensive services to clients.

Mr. Ng has 25 years of experience within the financial industry. Prior to joining Haitong International, he was most recently the Managing Director of Asia Investment Banking at Nomura International, of which he was responsible for corporate financing and capital market transaction deals in the Asia region. In his tenure, he completed more than a hundred equity, debt and structured financing and cross border merger and acquisition deals in markets including Hong Kong, the U.S. and Japan etc., with the transaction value in total exceeding USD 70 billion. He was specialized in planning and executing innovative financing solutions covering the financial and property sectors, as well as large state-owned enterprises.

As of 31 August 2020, Haitong International has completed a total of 28 HK IPO deals, of which the Company was the sponsor in 5 of the deals. Haitong International ranked the first in market by number of IPO deals underwritten, with over 30% in market share. Looking ahead, Haitong International will continue to expand its talent capacity through strategic hiring while strengthening internal talent development, with a view to supporting its “Strategic Plan 3.0” business transformation.

– END –

Disclaimer

We, Haitong International Securities Group Limited (“Haitong International” or “HTI”) have prepared this document/presentation (“Document”) for information purpose only and for restricted circulation. We have based this Document on our internal information and information available to the public from sources we believe to be reliable. While we have taken all reasonable care in preparing this Document, we do not represent the information contained in this Document is accurate or complete and we accept no responsibility for errors of fact or for any opinion expressed in this Document.

Opinions, projections and estimates reflect our assessments as of the Document date and are subject to change. We have no obligation to notify you or anyone of any such change. You must make your own independent judgment with respect to any matter contained in this Document. Neither we nor any of our affiliates or our respective directors, officers or employees will be responsible for any losses or damages

which any person may suffer or incur as a result of relying upon anything stated or omitted from this Document. This Document does not create any legally binding obligations on us and/or our affiliates.

Nothing contained in this Document is intended to constitute legal, tax, securities or investment advice of any product. No information contained in this Document constitutes an offer, or a solicitation to buy or sell any product of any type or to engage in any other transaction. You should not act or refrain from acting on the basis of any content included in this Document without seeking your own professional or investment advice. This disclaimer is available in both English and Chinese, if there is any discrepancy between the two versions, the English version shall apply and prevail.

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence. For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan
Tel : (852) 2213 8588
Email: sarah.th.yan@htisec.com

Fion Tsang
Tel : (852) 2213 8586
Email: fion.mc.tsang@htisec.com