



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Ming Yuan Cloud

Hong Kong, 28 September, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Ming Yuan Cloud Group Holdings Limited (“Ming Yuan Cloud”; 909.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner.

Ming Yuan Cloud Group Holdings Limited provides enterprise-grade ERP solutions and SaaS products to property developers and other industry participants along the real estate value chain in China. According to Frost & Sullivan, Ming Yuan Cloud is the No. 1 software solution provider for property developers in China with a market share of 18.5% in terms of revenue in 2019. In 2019, Ming Yuan Cloud directly and indirectly served approximately 4,000 paying end group customers, including nearly 3,000 property developers. Shares of Ming Yuan Cloud were successfully listed on the Hong Kong Stock Exchange on 25 September, closing at HKD 30.7, up 86.1% from its IPO price.

Haitong International has completed 29 IPOs in Hong Kong, 31 IPOs and 41 equity financing deals globally so far this year.

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Haitong International Securities Group Limited



Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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