

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Crowned Securities House of the Year and Multiple Awards by Major Institutions

**Hong Kong, 30 September 2020** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has won multiple major awards granted by several major media and finance institutions, namely:

- Asiamoney – “*Best Securities House 2020 (Hong Kong)*”, “*Best for Cross-Border ECM 2020*”
- Asia Risk – “*Securities House of the Year*”
- HKEX – “*FIC Key Business Partner*”
- The Asset – “*Treasury Team of the Year – Financial Institution*”
- iFeng Jinwu Award (鳳凰網金吾獎) - “*Best Research Capabilities*”, “*Most Influential Wealth Management Platform*”

This is also the fourth consecutive year of Haitong International winning “*Best Securities House (Hong Kong)*” from Asiamoney and “*Securities House of the Year*” from Asia Risk.

Within the award period of Asiamoney (1 July 2019 – 30 June 2020), Haitong International completed a total of 42 Hong Kong equity financing deals, which ranked the first among all financial institutions. In the Hong Kong IPO market, Haitong International also topped the league table with a total of 38 IPO deals completed, of which it sponsored 5 of the IPOs. Asiamoney’s award write-up mentioned: “Haitong International has become a respected player in the offshore equity market. The firm has helped a variety of Chinese companies raise cash offshore.”

Haitong International is named the “*Securities House of the Year*” by both Asiamoney and Asia Risk after receiving the equivalent recognition from FinanceAsia earlier this year. Asia Risk commented in its award write-up that “Haitong International has been able to weather the storm thanks to its continued efforts to improve risk management, develop online trading and increase communications with its wealth management and corporate finance clients.”

In the Fixed-Income space, Haitong International has been recognized as “*FIC Key Business Partner*” by HKEX. This award reaffirms Haitong International’s performance as a liquidity provider for HKFE (USDCNH Futures and options), and demonstrates Haitong International as an important player in the RMB currency derivatives market.

Haitong International has also recently received ratings reaffirmation and stable outlook from the global credit rating agencies Moody’s and Standard & Poors (“S&P”). Moody’s reaffirmed the Haitong International’s Baa2 long term issuer rating, and S&P reaffirmed the company’s BBB long term and A-2 short-term issuer ratings. Haitong International was the first Hong Kong based subsidiary of a Chinese securities firm which received independent rating from Moody’s, with which the rating is above the industry average.

– END –

### **Disclaimer**

We, Haitong International Securities Group Limited (“Haitong International” or “HTI”) have prepared this document/presentation (“Document”) for information purpose only and for restricted circulation. We have based this Document on our internal information and information available to the public from sources we believe to be reliable. While we have taken all reasonable care in preparing this Document, we do not represent the information contained in this Document is accurate or complete and we accept no responsibility for errors of fact or for any opinion expressed in this Document.

Opinions, projections and estimates reflect our assessments as of the Document date and are subject to change. We have no obligation to notify you or anyone of any such change. You must make your own independent judgment with respect to any matter contained in this Document. Neither we nor any of our affiliates or our respective directors, officers or employees will be responsible for any losses or damages which any person may suffer or incur as a result of relying upon anything stated or omitted from this Document. This Document does not create any legally binding obligations on us and/or our affiliates.

Nothing contained in this Document is intended to constitute legal, tax, securities or investment advice of any product. No information contained in this Document constitutes an offer, or a solicitation to buy or sell any product of any type or to engage in any other transaction. You should not act or refrain from acting on the basis of any content included in this Document without seeking your own professional or investment advice. This disclaimer is available in both English and Chinese, if there is any discrepancy between the two versions, the English version shall apply and prevail.

### **Haitong International Securities Group Limited**

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

### **Haitong International Securities Group Limited**

Sarah Yan

Tel : (852) 2213 8588

Email: [sarah.th.yan@htisec.com](mailto:sarah.th.yan@htisec.com)

Fion Tsang

Tel : (852) 2213 8586

Email: [fion.mc.tsang@htisec.com](mailto:fion.mc.tsang@htisec.com)