

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for JHBP

Hong Kong, 8 October, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for JHBP (CY) Holdings Limited (“JHBP”; 6998.HK), for which its corporate finance team and global capital market team acted as Joint Bookrunner and Joint Lead Manager.

JHBP (CY) Holdings Limited is a biopharmaceutical company focusing on developing and commercializing oncology and autoimmune drugs. Shares of JHBP were successfully listed on the Hong Kong Stock Exchange on 7 October, closing at HKD 27.95, up 16.5% from its IPO price.

Haitong International has completed 32 IPOs in Hong Kong, 34 IPOs and 44 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).



To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan@htisec.com

Fion Tsang

Tel : (852) 2213 8586

Email: fion.mc.tsang@htisec.com