

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Radiance Holdings

Hong Kong, 29 October, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Radiance Holdings (Group) Company Limited (“Radiance Holdings”; 9993.HK), for which its corporate finance team and global capital market team acted as Joint Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Radiance Holdings is a large property developer focusing on providing quality residential properties to first-time homebuyers and first-time upgraders. The company has expanded the operations into five regions in China, namely the Yangtze River Delta, the Bohai Economic Rim, Southern China, Southwestern China and Northwestern China. Radiance Holdings were ranked 36th in terms of comprehensive strengths among “2020 China’s Top 50 Real Estate Developers” and were ranked as one of “China’s Top 10 Real Estate Developers of Comprehensive Strength” by the China Real Estate Association and the China Real Estate Appraisal Center of E-house China Research Institute in 2020. Shares of Radiance Holdings were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 4.36 , up 1.4 % from its IPO

Haitong International has completed 8 IPO sponsorships, 36 IPOs in Hong Kong, 39 IPOs and 50 equity financing deals globally so far this year.

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Haitong International Securities Group Limited



Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan@htisec.com

Fion Tsang

Tel : (852) 2213 8586

Email: fion.mc.tsang@htisec.com