

Haitong International Successfully Completed Three HK IPO Deals

Hong Kong, 18 November, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed three IPO deals in Hong Kong recently, namely:

- Jinke Smart Services Group Co., Ltd. (“Jinke Services”, 9666.HK), in which Haitong International acted as Joint Bookrunner and Joint Lead Manager;
- Sunkwan Properties Group Limited (“Sunkwan Properties”, 6900.HK), in which Haitong International acted as Joint Bookrunner;
- Shinsun Holdings (Group) Co., Ltd. (“Shinsun Holdings”, 2599.HK), in which Haitong International acted as Joint Bookrunner and Joint Lead Manager.

Jinke Services is a “smart” property management service provider in the PRC. The company was recognized by CIA as a top ten property management company among the Top 100 Property Management Companies in China in terms of overall strengths for five consecutive years from 2016 to 2020 and ranked first among the Top 100 Property Management Companies in the Southwestern China Region in terms of overall strengths for six consecutive years from 2015 to 2020.

Sunkwan Properties is a property developer focusing on the Yangtze River Delta Economic Region. In 2019, Sunkwan Properties were ranked the 17th among the “Top 20 Real Estate Developers in Shanghai” jointly by China Real Estate Association, Shanghai E-House Real Estate Research Institute and China Real Estate Appraisal.

Shinsun Holdings is a real estate developer in China focusing on the development of quality residential properties in select regions in China. According to Enterprise Research Institute of the Development Research Center of the State Council, the Center for Real Estate of Tsinghua University and the China Index Academy, Shinsun Holdings ranked among the Top 10 developers in terms of Operational Efficiency among “China Top 100 Real Estate Developers” in three consecutive years since 2018.

Haitong International has completed 41 IPOs in Hong Kong, 46 IPOs and 57 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan@htisec.com

Fion Tsang

Tel : (852) 2213 8586

Email: fion.mc.tsang@htisec.com