

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Completed an IPO Deal for Evergrande Property Services**

**Hong Kong, 2 December, 2020** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Evergrande Property Services Group Limited (“Evergrande Property Services”; 6666.HK), for which its corporate finance team and global capital market team acted as Joint Sponsor, Joint Global Coordinator and Joint Bookrunner.

Evergrande Property Services is one of the largest and fastest-growing comprehensive property management service providers in China. Among the Top 100 Property Management Companies in China, the company ranked second in number of cities covered by their projects. According to CIA, Evergrande Property Services’ net profit increased at a CAGR of 195.5% from 2017 to 2019, which was the highest growth rate among the Top 20 Property Management Companies in China.

Haitong International has completed 10 IPO sponsorships, 42 IPOs in Hong Kong, 47 IPOs and 58 equity financing deals globally so far this year.

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**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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