

Haitong International Successfully Completed Four HK IPO Deals

Hong Kong, 11 December, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed four IPO deals in Hong Kong recently, namely:

- Jiayuan Services Holdings Limited (“Jiayuan Services”, 1153.HK), in which Haitong International acted as Joint Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager;
- Leading Holdings Group Limited (“Leading Holdings”, 6999.HK), in which Haitong International acted as Joint Bookrunner and Joint Lead Manager;
- HBM Holdings Limited (“HBM Holdings”, 2142.HK), in which Haitong International acted as Joint Bookrunner and Joint Lead Manager;
- Datang Group Holdings Limited (“Datang Group”, 2117.HK), in which Haitong International acted as Joint Bookrunner and Joint Lead Manager.

Jiayuan Services is a comprehensive property management services provider in Zhejiang province. According to CIA, in 2019, among the Top 100 Property Management Companies in China headquartered in Zhejiang province and the Yangtze River Delta Region, Jiayuan Services ranked fifth and 14th, respectively

Leading Holdings is a Sichuan-based property developer with a nationwide presence. Leading Holdings were recognized as one of the “Best 100 of China Real Estate Developers (中國房地產開發企業 100 強)” in 2020 in terms of comprehensive capabilities according to China Real Estate Industry Association (中國房地產業協會).

HBM Holdings is a clinical-stage biopharmaceutical company engaged in the discovery and development of differentiated antibody therapeutics in immunology and oncology disease areas. As of the Latest Practicable Date, HBM Holdings had a diversified and balanced pipeline of more than ten potentially differentiated drug candidates.

Datang Group is a property developer in China focused on the development of residential and commercial properties in selected economic regions. In 2020, Datang Group were ranked 88th among the Top 500 Real Estate Property Developers in China in terms of comprehensive strength by China Real Estate Association and China Real Estate Appraisal Center.

Haitong International has completed 47 IPOs in Hong Kong, 52 IPOs and 64 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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