

**Haitong International Crowned “Best Asian Investment Bank” by GlobalCapital Asia**

**Hong Kong, 18 December, 2020** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has been named “Best Asian Investment Bank” by GlobalCapital Asia Awards 2020, which is the second time for Haitong International to receive this award.

GlobalCapital Asia Award recognizes Haitong International’s all-rounded investment banking abilities, and its strong performance which stood out amid the Covid pandemic in 2020. The award write-up mentioned: “Haitong International found the right recipe this year to make it our winner of the Best Asian Investment Bank award – a solid presence in the home market with a well-rounded geographic reach, a diversified business across all asset classes, a hefty client roster, and numbers that show growth, as well as the promise of more to come.”

On the ECM side, within the award period (16 November 2019 – 15 November 2020), Haitong International completed a total of 44 IPOs in Hong Kong, ranking No. 1 in terms of number of deals among all financial institutions and achieved over 30% in market share (by number of deals). In 2020, Haitong International has achieved breakthroughs in terms of both deal variety and deal sizes. Haitong International sponsored JD Health’s Hong Kong IPO, which is the largest healthcare IPO in Asia ever with the deal size exceeded HKD26.96 billion (pre-shoe). Haitong International also sponsored China Bohai Bank’s Hong Kong IPO, which is the first-ever listing of a China Nationwide Joint-stock Commercial Bank in Hong Kong since 2016. It was also Haitong International’s first time sponsoring the IPO of a China nationwide bank. On overseas expansion, Haitong International also worked on high-profile deals this year, including XPeng’s IPO in the US which is the largest IPO of China electric vehicles companies to date, and Gland Pharma’s IPO in India, the largest pharmaceutical IPO in India ever by deal size.

Haitong International’s DCM business demonstrated strong leadership particularly in the high yield space. During the award period, it topped the Asia ex-Japan G3 Corporate HY Bonds League table with a total of 101 issues, ranking No. 1 by number of issues. Haitong International also held a consistent leading position in the China Real Estate USD Bond issuance market, in which it has underwritten 123 issues and achieved over 61% market share (by number of deals) during the award period.

GlobalCapital Asia is a publication under Euromoney Institutional Investor PLC. The GlobalCapital Asia Awards is an annual capital markets and investment banking awards in which the judging criteria include: breadth of coverage, origination and execution success, client relationship strength during the pandemic, market share development, and diversity of business in terms of deal type, client and geography.

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**Haitong International Securities Group Limited**

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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