



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Acts as Joint Sponsor for Concord Healthcare IPO Deal

Hong Kong, 9 January 2024 - Haitong International Securities Group (“Haitong International” or the Group; 665.HK) today completed an IPO deal in Hong Kong for Concord Healthcare Group Co., Ltd. (“Concord Healthcare Group”, 2453.HK), in which Haitong International acted as Joint Sponsor, Sponsor-Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Established in 2008 by Concord Medical (CCM.US), Concord Healthcare Group is a leading oncology healthcare service provider in China serving both cancer patients and third-party medical institutions, with six self-owned medical institutions in operation located in Guangzhou, Shanghai and Datong and one additional self-owned cancer hospital under construction in Shanghai. It is expected that the Guangzhou Hospital is going to commence the operation of its proton center and provide proton therapy services in 2024.

Haitong International served as the major communication channel with the HKEX and CSRC and took the lead to coordinate efforts to facilitate the listing process, ensuring the timely execution of all work streams across different parties according to the timetable. In terms of the project execution, appropriate solutions were always formulated to push ahead the IPO filing process, owing to Haitong International’s thorough understanding of the issuer. Meanwhile, Haitong International maintained close communication with regulatory authorities to grasp their concerns, assisting the issuer to obtain the approval for the listing application.

As a Sponsor-Overall Coordinator, Haitong International introduced dozens of high-quality investors including sovereign funds and industrial funds during the market promotion period, and actively arranged non-deal roadshows and site visits to help investors better understand the industry and the business. During the final phase, Haitong International assisted the issuer to secure the orders and completed the final settlement.

The shares were priced at HKD 14.28, raising approximately HKD 563 million.

Haitong International continues to provide a full spectrum of investment banking services via bolstering business collaboration under the “One Haitong” philosophy.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management and global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) businesses. Haitong International possesses a sound risk management system that is in line with international standards. The Company has been assigned a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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