

Haitong International Won “Award for ESG Concern of the Year” For The Second Consecutive Year

Hong Kong, 31 March 2023 – Haitong International Securities Group Limited (“Haitong International” or “the Group”; 665.HK) won the “Award for ESG Concern of the Year” in 2022 Chinese Offshore Bond Agency of the Year Award for the second consecutive year, recognizing the Group’s capabilities in green investment banking services and sustainable finance.

Throughout the award coverage period, Haitong International completed 24 green and sustainable bond issuance deals with an accumulated financing amount of USD 8 billion and participated in various benchmark projects. In March 2023, Haitong International, as the green bond structuring advisor, assisted AVIC Leasing Co., Ltd to issue RMB 1.1 billion 3-year senior unsecured green bond in Shanghai Free Trade Zone. Haitong International exclusively designed and prepared the sustainable financing framework for its client. With its in-depth understanding of the rating standard and project, the Group maintained close communication with rating agency, actively coordinated and adjusted the financing plan. The framework received an excellent score of SQS2 from the second-party opinions (“SPO”) given by Moody's, an international rating agency, which is the current highest score in the Asia-Pacific region and the best result among Chinese enterprises.





As of end March, the Group's debt capital markets team completed 23 projects, amongst them, Haitong International acted as sole global coordinator or joint global coordinator in 6 projects, leading the execution processes to successfully launch the projects.

Haitong International is committed to incorporating its ESG philosophy into every aspects of the businesses and operations. Between 2020 and 2022, the Group completed a total of 76 green and sustainable bonds, with a total financing amount of USD 23 billion. Given its outstanding ESG achievements, the Group was included in the FTSE Russell of the London Stock Exchange; MSCI, the internationally recognized Index Agency, also affirmed HTI's ESG rating at A level, ranking top among its sector. In addition, the Group received numerous recognitions in the ESG field, including "ESG Investment" by Bloomberg Businessweek (Chinese Edition), "Outstanding Award for Green and Sustainable Bond Lead Manager (Local State-owned Enterprises) - Largest Amount of Green and Sustainability Bonds" and "Pioneering Organization in ESG Disclosure Enhancement" by the Hong Kong Quality Assurance Agency.

About 2022 Chinese Offshore Bond Agency of the Year Award

The awards aim to identify outstanding underwriters and rating agencies in the Chinese offshore bond industry, building the most authoritative and credible agency award in the industry. The selection committee combined indicators including business achievements and investor satisfaction achieved by underwriters and rating agencies in 2022, and strictly selected through a combination of qualitative and quantitative approaches. The awards thus pick out winning institutions with both business strength and service quality for the market.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management and global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) businesses. Haitong International possesses a sound risk management system that is in line with international standards. The Company has been assigned a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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