



PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Acts as Sole Sponsor for Henan Jinyuan IPO Deal

Hong Kong, 20 December 2023 - Haitong International Securities Group ("Haitong International" or the Group; 665.HK) today completed an IPO deal in Hong Kong for Henan Jinyuan Hydrogenated Chemicals Co., Ltd. ("Henan Jinyuan", 2502.HK), in which Haitong International acted as Sole Sponsor, Sole Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

Spun off from Jinma Energy, Henan Jinyuan is a supplier of hydrogenated benzene-based chemicals and energy products in Henan province, primarily focusing on the production and processing of (i) hydrogenated benzene-based chemicals, which principally include pure benzene, toluene and xylene; and (ii) energy products comprising LNG and coal gas. According to Frost & Sullivan, based on revenue in 2022, Henan Jinyuan was (i) the largest pure benzene supplier in Henan province with a market share of 18.6%, with the market size of pure benzene in Henan province accounting for 3.4% of the market share in China; and (ii) the third largest LNG supplier in Henan province with a market share of 4.9%, with the market size of LNG in Henan province accounting for 1.8% of the market share in China.

In 2017, Haitong International acted as sole sponsor in Jinma Energy (6885.HK)'s listing on the Main Board of the Hong Kong Stock Exchange. Since then, Haitong International has maintained a good cooperative relationship with Jinma Energy. The successful listing of Henan Jinyuan (2502.HK), the subsidiary of Jinma Energy, on the Main Board of the Hong Kong Stock Exchange signifies the long-term commitment and professionalism in Haitong International's comprehensive services offered to clients.

Haitong International has completed 9 IPOs in Hong Kong, 9 IPOs and 14 equity financing deals globally so far this year. Haitong International continued to provide full spectrum of investment banking services via bolstering business collaboration under the "One Haitong" philosophy.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management and global markets (key businesses include sales and trading of both equity and fixed income products, prime brokerage and risk management solutions, and research advisory) businesses. Haitong International possesses a sound risk management system that is in line with international standards. The Company has been assigned a "BBB" long-term credit rating by Standard and Poor's. Haitong International is also a high performer in terms of ESG and corporate governance. It has been assigned "A" in ESG rating by MSCI and included in the FTSE4Good Index by FTSE Russell. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making it a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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