



PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Acts as Sole Sponsor for Dazhong Dental's IPO

**Hong Kong, 9 July 2025** - Haitong International Securities Group Limited ("Haitong International") today successfully completed the initial public offering (IPO) in Hong Kong for Wuhan Dazhong Dental Medical Co., Ltd. ("Dazhong Dental" or "the Company", stock code: 2651.HK), in which Haitong International acted as Sole Sponsor, Sole Overall Coordinator, Sole Global Coordinator, Sole Bookrunner and Joint Lead Manager for the Company's listing.

Dazhong Dental is a private dental services provider in Central China with a focus on Hubei and Hunan provinces, operating an expanding dental service network under the direct chain model in this thriving market. The Company provides reliable and accessible dental care to communities, dedicated to serving the general public. According to the prospectus, the Company ranked first among all private dental services providers in Central China in terms of revenue generated therefrom in 2024, occupying a market share of approximately 2.4%.

As the Sole Sponsor, Haitong International played a pivotal role in leading efforts to coordinate the listing process, ensuring the timely execution of all work streams across various parties while providing tailored solutions. Throughout the project, Haitong International developed effective solutions to expedite the IPO vetting process, leveraging its in-depth understanding of the Company and proven transaction expertise. During the marketing period, Haitong International introduced high-quality investors, actively assisted the issuer to secure orders and completed the final settlement for the successful listing.

The shares were ultimately priced at HKD 20.00, raising approximately HKD 217.24 million, with Hong Kong Public Offer oversubscription exceeding 100 times.

Dazhong Dental possesses strengths and advantages in its industry with its market position and growth prospects being highly recognized. Haitong International will leverage the integrated financial services platform of its parent company, Guotai Haitong, to continue supporting its clients by providing a high-caliber investment banking services and facilitating collaborative business initiatives through cross regional support.

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## **Haitong International Securities Group Limited**

Haitong International Securities Group Limited ("Haitong International") is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Guotai Haitong Securities Co., Ltd. ("Guotai Haitong Securities", Stock Code: 601211.SH; 2611.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets businesses. Haitong International possesses a sound risk management system that is in line with international standards. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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