



國泰海通
GUOTAI HAITONG

海通國際
HAITONG

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Acts as Joint Sponsor for Distinct Healthcare's IPO

Hong Kong, 6 February 2026 - Haitong International, a wholly owned subsidiary of Guotai Haitong Securities Co., Ltd. ("Guotai Haitong"), today announced the successful completion of Distinct Healthcare Holdings Limited ("Distinct Healthcare" or "the Company", stock code: 2677.HK) initial public offering on the Hong Kong Stock Exchange, acting as Joint Sponsor, Joint Overall Coordinator, Joint Global Coordinator, Joint Bookrunner, and Joint Lead Manager.

Distinct Healthcare is a leading private healthcare service provider in China, strategically focused on the mid- to high-end healthcare service market. The Company primarily targets mass affluent individuals with strong purchasing power and a preference for personalized care. According to its prospectus, Distinct Healthcare ranked as the third-largest private mid- to high-end comprehensive healthcare service provider in China by revenue in 2024. The Company also ranked first and second among the private mid- to high-end comprehensive healthcare service institution groups in terms of the number of cities covered in China as of 31 December 2024 and number of paid patient visits in 2024, respectively.

As the Lead Sponsor, Haitong International played a critical role in driving the listing process, actively managing the timetable, and coordinating the workstreams across all parties involved. With a deep understanding of the client's business and extensive project execution experience, Haitong International provided tailored solutions and strategic advice to the Company. Acting as the primary liaison with the Hong Kong Stock Exchange (HKEX) and the Securities and Futures Commission (SFC), Haitong International maintained close communication to ensure smooth approval. During the offering period, Haitong International introduced high-quality investors, which laid a solid foundation for the successful listing.

The final offering price was set at HKD 59.90 per share, raising approximately HKD 285 million, with the Hong Kong Public Offering oversubscribed by 2,730.73 times.

Distinct Healthcare has demonstrated strong competitive advantages in its industry, with its market positioning and growth potential widely recognized by the market. Looking ahead, Haitong International will continue to leverage the integrated financial services platform of its parent company, Guotai Haitong, to provide Distinct Healthcare with comprehensive, cross-regional, and multi-product financial services to support the Company's future development.

- END -



國泰海通
GUOTAI HAITONG

海通國際
HAITONG

Disclaimer

We, Haitong International Securities Group Limited ("Haitong International" or "HTI") have prepared this document/presentation ("Document") for information purpose only and for restricted circulation. We have based this Document on our internal information and information available to the public from sources we believe to be reliable. While we have taken all reasonable care in preparing this Document, we do not represent the information contained in this Document is accurate or complete and we accept no responsibility for errors of fact or for any opinion expressed in this Document.

Opinions, projections and estimates reflect our assessments as of the Document date and are subject to change. We have no obligation to notify you or anyone of any such change. You must make your own independent judgment with respect to any matter contained in this Document. Neither we nor any of our affiliates or our respective directors, officers or employees will be responsible for any losses or damages which any person may suffer or incur as a result of relying upon anything stated or omitted from this Document. This Document does not create any legally binding obligations on us and/or our affiliates.

Nothing contained in this Document is intended to constitute legal, tax, securities or investment advice of any product. No information contained in this Document constitutes an offer, or a solicitation to buy or sell any product of any type or to engage in any other transaction. You should not act or refrain from acting on the basis of any content included in this Document without seeking your own professional or investment advice. This disclaimer is available in both English and Chinese, if there is any discrepancy between the two versions, the English version shall apply and prevail.

Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International") is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Guotai Haitong Securities Co., Ltd. ("Guotai Haitong Securities", Stock Code: 601211.SH; 2611.HK).

Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets businesses. Haitong International possesses a sound risk management system that is in line with international standards. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Roy Fung

Tel: (852) 2213 8521

Email: roy.hk.fung@htisec.com

Shirley Chen

Tel: (852) 2213 8520

Email: shirley.sq.chen@htisec.com