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PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Acts as Joint Sponsor for LDRobot's IPO

Hong Kong, 11 May 2026 - Two subsidiaries of Guotai Haitong, Haitong International and Guotai Junan International, successfully facilitated the listing for Shenzhen Ldrobot Co., Ltd ("LDRobot" or "the Company", stock code: 1236.HK) on the Main Board of the Hong Kong Stock Exchange. Acting as Joint Sponsors, Sponsor-Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, the transaction underscores Guotai Haitong's strong capabilities in supporting the international development of China's high-tech enterprises through its financial services platform.

Established in 2017, LDRobot offers visual perception products and robot lawn mowers, with a product portfolio covering a wide range of intelligent robot LiDAR solutions. According to the prospectus, visual perception products represent the Company's primary growth driver, and it equipped over nine million intelligent robots with its visual perception technology in 2025. In the same year, DTOF LiDAR shipments exceeded four million units, ranking first in the industry. Meanwhile, intelligent robotic lawn mowers have emerged as a second growth engine, driven by continuous improvements in environmental perception and application adaptability. The first-generation product entered mass production in 2024, achieving sales of over 10,000 units, with the second-generation product reaching mass production the following year. Headquartered in China, LDRobot has strategically expanded its overseas presence. The Company has established operation centers in Singapore, Hong Kong and Germany, and set up manufacturing partnerships in Vietnam, enabling efficient coordination across overseas R&D, production, sales and services.

Throughout the listing process, Guotai Haitong leveraged the strengths of its integrated cross-border investment banking platform. Acting as the lead sponsor, Haitong International, together with Guotai Junan International, provided LDRobot with comprehensive capital markets services. Drawing on the teams' extensive expertise in cross-border capital markets and deep understanding of the industry, both parties delivered strong support for the smooth advancement of the project.

The final offering price was set at HKD 26.36 per share, with a total offering size of 33,333,400 shares and total proceeds of approximately HKD 880 million. The Hong Kong public offering recorded strong demand with oversubscription rates of 6,707.7 times. This reflects strong market recognition of LDRobot's leadership in visual perception solutions and its future growth potential.

Looking ahead, Guotai Haitong will continue to uphold its commitment to serving the real economy through financial innovation, leveraging its comprehensive financial service capabilities and global resource integration strengths to support more Chinese high-tech enterprises in accessing international capital markets and contributing to the next chapter of global capital market development.



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Haitong International Securities Group Limited

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Haitong International is well positioned to serve corporate, institutional, as well as high-net worth clients worldwide. Its well-established financial services platform provides a full spectrum of financial offerings including private wealth management, corporate finance, asset management, global markets businesses. Haitong International possesses a sound risk management system that is in line with international standards. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a world-class Chinese financial institution with international competitiveness, systemic importance and brand influence.

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