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PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Acts as Joint Sponsor for XIZHI TECH's IPO

**Hong Kong, 28 April 2026** - Haitong International, a wholly owned subsidiary of Guotai Haitong Securities Co., Ltd. ("Guotai Haitong"), announced the successful completion of Shanghai Xizhi Technology Co., Ltd. ("XIZHI TECH" or "the Company", stock code: 1879.HK) initial public offering (IPO) on the Hong Kong Stock Exchange, acting as Joint Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager.

XIZHI TECH is a technology company specializing in optoelectronic computing. It is the first company globally to achieve mass deployment of optoelectronic computing, and the only independent scale-up optical interconnect solution provider in China that has achieved large-scale commercialization. Leveraging three core chip technologies — oMAC (Optical Multiply Accumulate), oNOC (Optical Network on Chip) and oNET (Optical Inter-chip Networking) — the Company has built a product and solution portfolio centered on optical interconnect and optical computing. According to its prospectus, based on revenue in 2025, XIZHI TECH ranked second in China's scale-up optical interconnect market, while its cumulative shipments of optical computing chips ranked first globally. As of the end of 2025, the Company had achieved commercial deployment with 44 customers, including leading research institutions, semiconductor developers, AI infrastructure solution providers and large-scale data center operators.

As an important participant in the AI computing infrastructure sector, XIZHI TECH actively aligns with China's national development strategy for artificial intelligence and computing power, and continues to advance technological innovation in optoelectronic computing. The successful listing on the HKEX will further enhance the Company's ability to collaborate across the industry value chain, supporting the high-quality development of next-generation computing infrastructure.

As Joint Sponsor, Haitong International played a key role in driving the listing timeline and coordinating various intermediary teams to advance all workstreams of the IPO. Leveraging its deep understanding of the client and its extensive project execution experience, the firm provided tailored solutions and strategic recommendations throughout the process. Acting as the primary liaison with the HKEX and the Securities and Futures Commission, Haitong International maintained close communication with regulators to ensure a smooth approval process. During the offering stage, the firm also actively introduced high-quality investors, laying a solid foundation for the Company's successful listing.

The final offering price was set at HKD 183.20 per share, raising approximately HKD 2.527 billion, with the Hong Kong Public Offering oversubscribed by 5,784.70 times.



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XIZHI TECH has demonstrated strong competitive advantages within its industry, with its market positioning and growth potential widely recognized by the market. Looking ahead, Haitong International will continue to leverage the integrated financial services platform of its parent company, Guotai Haitong, to provide XIZHI TECH with comprehensive, cross-regional, and multi-product financial services to support the Company's long-term development.

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Haitong International Securities Group Limited ("Haitong International") is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Guotai Haitong Securities Co., Ltd. ("Guotai Haitong Securities", Stock Code: 601211.SH; 2611.HK).

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