

Account Number 賬戶號碼: 

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**Important Note 重要提示**

\*Customer Service Department will conduct phone confirmation with you after receiving your instruction of change of particular. In case you are unreachable or unsuccessfully confirmed, your trading account(s) will be suspended. You are required to contact our Customer Service for phone confirmation if you want to reactivate your account(s) and we may request you to provide new instruction of change of particular.  
 \*客戶服務部在收到閣下的更改資料指示後，將致電閣下進行電話確認。如未能成功聯絡或確認，閣下的賬戶服務和交易功能將被暫停。閣下需重啟交易賬戶，須致電客戶服務部以作電話確認，本公司亦有可能要求閣下重新遞交更改指示。

Fax No. 傳真號碼: (852) 2530 1689

 Effective (Date), please change my / our information as follows:  
 請由(日期) \_\_\_\_\_ 起將本人 / 吾等之資料更改如下:

**1. Business / Personal Data 商業 / 個人資料**

Name of Client 客戶名稱:	(Chinese 中文)	(English 英文 / Pinyin 拼音)
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ID / Passport No. / Certificate of Incorporation Number 身份證 / 護照號碼 / 公司註冊號碼:	
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\*Complete only those details to be changed. 只需填寫所需更改資料。

Mobile Phone No. 手提電話:	The first no. will be used for receiving SMS 最先的號碼將會用作收取短訊 1. ( ) - 2. ( ) -	Home Phone No. 住宅電話: ( ) -	Fax No. 傳真號碼: ( ) -	Office Phone 公司電話: ( ) -
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Method of Account Statement Collection 戶口結單收取方式	<input type="checkbox"/> By email to the E-mail Address for both daily and monthly account statements. 戶口日結單及月結單電郵至電郵地址。 E-mail Address 電郵地址: _____
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Change of Current Residential/Home Address/Business Address 更改現時住宅地址/公司營業地址	*Please provide a copy of address proof issued within the past 3 months as supporting document 請提供三個月以內之地址證明以作憑證 (P.O. Box address is not acceptable 恕不接受中央郵箱地址) (Chinese 中文) _____ (Postal Code 郵編) _____ (English 英文) _____ (Postal Code 郵編) _____ <input type="checkbox"/> Register address as your correspondence address simultaneously 同時登記地址為閣下的通訊地址
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Change of Mailing/Correspondence Address 更改通訊地址	(Chinese 中文) _____ (Postal Code 郵編) _____ (English 英文) _____ (Postal Code 郵編) _____ (If mailing/correspondence address locates in China, Chinese address will be displayed in statement) (如通訊地址為國內地址，中文地址將設置為結單上顯示之地址。
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Change of Office Address 更改公司地址	*For Personal Client only 只適用於個人客戶
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Preferred Statement Language 結單語言	<input type="checkbox"/> English <input type="checkbox"/> 繁體中文 <input type="checkbox"/> 簡體中文
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Name of Employer 僱主名稱:	Occupation 行業:	Years in Occupation 從業年數:	Position 職位:
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 Please provide a daytime contact number for any follow up matters:  
 請提供一個日間聯絡電話以方便與公司職員對以上更改資料作出跟進: \_\_\_\_\_

I / We represent that the information on this Change of Particular & Estatement Service Form is true, complete and correct. Upon request from your Companies, I / We shall promptly (in any event, within 30 days) provide the Companies any additional documentation, including without limitation to the self-certification, in relation to the changes to such information. If the additional documentation is not provided timely, I / we understand that the Companies may disclose and / or submit certain of my / our account information in relation to the changes to the competent regulatory or Government Authority in the relevant jurisdiction(s) (including without limitation to U.S. Internal Revenue Service, U.S. Department of the Treasury and the Hong Kong Inland Revenue Department) for the purpose of complying with FATCA, Common Reporting Standard and other related laws, regulations, codes and rules. 本人 / 吾等茲聲明在更改資料及易結單服務表格所提供之資料全部真實、完整及正確。如貴公司要求，本人 / 吾等會盡快（在任何情況下，在30天內）向貴公司提供所需的額外文件，包括但不限於更新資料變更後的自我證明。如本人 / 吾等未能在指定時間內提供所需的額外文件，本人 / 吾等明白貴公司可能根據有關的資料變更向相關司法管轄區內的合資格監管及 / 或政府當局（包括但不限於美國國家稅務局、美國財政部和香港稅務局）披露及 / 或提交本人 / 吾等之相關賬戶資料，以符合FATCA、《共同匯報標準條例》和其他相關法規、守則和規則的規定。

Client's Signature 客戶簽署 _____	Date 日期 _____	 TFSG-024
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**For Official Use Only**

S.V.1: _____ Date: _____ Maker: _____ Date: _____ Checker: _____ Date: _____	(Individual)	<input type="checkbox"/> Non-US Ind. (w/o US indicia) <input type="checkbox"/> US Individual <input type="checkbox"/> Non-US Ind (with US indicia)	
		(Joint)	<input type="checkbox"/> Non-US Ind. (w/o US indicia) <input type="checkbox"/> US Individual <input type="checkbox"/> Non-US Ind (with US indicia)

<input type="checkbox"/> Form submitted in person <input type="checkbox"/> Phone Confirmed By: _____	Date / Time: _____	Wise No.: _____
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