

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Excellence Commercial

Hong Kong, 19 October, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Excellence Commercial Property & Facilities Management Group Limited (“Excellence Commercial”; 6989.HK), for which its corporate finance team and global capital market team acted as Joint Sponsor, Joint Global Coordinator and Joint Bookrunner.

Excellence Commercial is a leading commercial property management service provider in China. In terms of the revenue from basic property management services provided to high-end commercial properties in 2019, Excellence Commercial ranked third among the commercial property management service providers in China, and first among the commercial property management service providers in the Greater Bay Area. Shares of Excellence Commercial were successfully listed on the Hong Kong Stock Exchange today, opening at HKD 12.04, up 12.07% from its IPO price.

Haitong International has completed 34 IPOs in Hong Kong, 37 IPOs and 47 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly



expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan@htisec.com

Judith Yu

Tel : (852) 2213 8570

Email: judith.x.yu@htisec.com