

Haitong International Successfully Completed Three IPO Deals

Hong Kong, 13 July 2018 – Haitong International Securities Group Limited (“Haitong International” ; 665.HK) has recently completed three IPO deals, namely Inke Limited (“Inke” ; 3700.HK), Redsun Properties Group Limited (“Redsun Properties” ; 1996.HK) and 51 Credit Card Inc. (“51 Credit Card ; 2051.HK), for which Haitong International acted as the Joint Bookrunner.

Inke is a leading mobile live streaming platform in China. According to Frost & Sullivan which is an independent market research organization, Inke was the second largest mobile live streaming platform in China in terms of revenue in 2017, with a revenue of RMB3,941.6 million and a market share of 15.3%. Inke was also the largest mobile live streaming platform in China in terms of number of average monthly active streamers in 2017, and the fourth largest in terms of number of average monthly paying users in 2017, and the proceeds raised from the IPO amounted to approximately USD 148 million.

Redsun Properties, a leading comprehensive property developer in Jiangsu Province, China focusing on the development of residential properties and the development, operation and management of commercial and comprehensive properties, raised approximately USD 232 million from the IPO.

51 Credit Card, the largest P2P lending platform targeting credit card holders in China in terms of loan facilitation volume in 2017, raised approximately USD 129 million from the IPO.

The three IPOs performed well on the day of listing. On July 12, the closing price of Inke on the first day reached HK\$4.26, up 10.65% compared with the issue price of HK\$3.85. On the same day, Redsun Properties closed at HK\$2.56, up 12.29%. The 51 Credit Card listed today rose by 7.06% to close at HK\$9.10.

Haitong International has completed 11 IPOs in Hong Kong and 17 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full



spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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