

**Haitong International (665.HK) Announces 2018 Interim Results  
Revenues up 21% to HK\$3.56 billion  
Proposed an interim dividend of 7.6 HK cents per share**

**Financial Highlights**

(Six months ended 30 June 2018)

- **Revenue reached HK\$3.56 billion, Net profit attributable to shareholders at HK\$859 million**
- **Basic EPS: 15.53 Hong Kong cents**
- **Total assets: HK\$158 billion; Shareholders' funds: HK\$25.8 billion**
- **Proposed an interim dividend per share of 7.6 Hong Kong cents**

**Hong Kong, 24 August 2018** – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) today announced its interim results for the six months ended 30 June 2018. In the first half of this year, Haitong International achieved revenues of HK\$3.56 billion. Net Profit Attributable to Shareholders stood at HK\$859 million. The basic EPS was 15.53 Hong Kong cents. Total Assets of the Group amounted to HK\$158 billion and shareholders’ funds totalled HK\$25.8 billion. The Board of Directors of the company is pleased to propose an interim dividend per share of 7.6 Hong Kong cents.

Dr. Lin Yong, Deputy Chairman and CEO of Haitong International (665.HK) concludes, “In the face of challenging and volatile global financial market environment in the first half of 2018, Haitong International managed to generate steady growth during the first half of this year. As the largest Chinese securities company in Hong Kong, the company has achieved tremendous success during the course of becoming a full scale international investment banking services provider. The investment banking, trading and asset management are our three key engines which power the company’s global business development. With its presence in the US and UK capital markets, we are able to capture the hearts of global investors with our diversified offerings. All in all, we are confident to see us remain as the industry leader in the financial sphere.”

**Wealth Management** – In the first half of 2018, Haitong International’s average daily trading volume recorded a y.o.y growth of approximately 50%. The team never stopped upgrading and transforming its business model by optimizing its offerings, process and distribution avenues to provide individual, high net worth and ultra-high net worth clients with trustworthy investment plans and quality services.

**Corporate Finance** – In the first half of 2018, Haitong International remained as the leading investment banking services provider and completed 11 equity finance projects (including IPOs) in Hong Kong, ranking No.3 among its peers in terms of number of IPO deals and ranking No.6 in terms of financing amount. Moreover, Haitong International completed 79 bond issuance projects in the primary market during the first half, thereby ranking No.4 and No.3 in the China offshore bond markets in terms of financing amount and the

number of issuances in Hong Kong respectively. Moreover, it also ranked No.1 among international financial institutions in terms of financing amount and number of issuance for the high-yield US bonds in Asia (ex Japan).

In the first half of 2018, Haitong International achieved a breakthrough in the US capital market and completed its first IPO project for a Chinese company listed on the New York Stock Exchange and the first USD convertible bond issuance project for a Nasdaq-listed enterprise. Haitong International further fostered its investment banking business in the Asian-Pacific region. It assisted in the IPO listing for a Chinese enterprise on the Singapore Exchange in March 2018.

**Asset Management** – During the first half of 2018, Haitong International demonstrated stellar results in its asset management as 3 of its fund products, namely the “Haitong Global Diversification Fund”, the “Haitong Korea Fund” and the “Haitong MPF Retirement Fd-Core Accumulation Fund”, ranked top in the Lipper ranking among all other similar funds in terms of their cumulative returns. In addition, 3 newly launched funds during the period, covering the U.S., China and Japan markets, added to the Company’s influence in the international arena.

**Institutional Clients business** – Haitong International has developed a complete business chain for investment grade bonds, high yield bonds and credit derivatives in terms of trading of Asian G3 bonds with turnover outrunning its peers. During the period, Haitong International remained as a leading issuer for Warrants and CBBCs, and it was approved by the Hong Kong Stock Exchange in June 2018 to issue warrants linked with the shares of Alibaba Group listed on the New York Stock Exchange.

**Investment** – The new economies business will change the game for the capital markets. In this area, Haitong International spares no efforts to make contribution to this new realm by providing private equity investment to startups to help the development of new enterprises and industries. This will definitely provide more alternatives for overseas development for the enterprises.

At present, Haitong International has established presence in Hong Kong, New York, London and Singapore to form an extensive network. Boasting its core competitiveness and brand influence, the Company will present more diversified channels and bespoke offerings to its clients to yield more value for shareholders, investors and the community.

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For more details of Haitong International 2018 interim results announcement, please refer to the Group's website.

**Haitong International Securities Group Limited**

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK). To date, Haitong International has well positioned to serve more than 200,000 corporate, institutional and retail clients worldwide. Its well established financial services business platform provides corporate finance, brokerage, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making us to be a leading boutique financial services provider in Asia-Pacific region.

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