

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed Two Hong Kong IPO Deals

Hong Kong, 20 July 2018 – Haitong International Securities Group Limited (“Haitong International” ; 665.HK) has recently completed two Hong Kong IPO deals, namely Kinergy Corporation Ltd., (“Kinergy” ; 3302.HK), and E-House (China) Enterprise Holdings Limited (“E-House” ; 2048.HK), for which Haitong International acted as the Joint Bookrunner.

Kinergy is a Singapore-based contract manufacturer specialized in manufacturing equipment, machines, sub-systems, precision tools, spare parts and components in the semiconductor industry. According to an industry report, Kinergy is the world’s largest contract manufacturer of wire bonder handling system in the global wire bonder handling system contract manufacturing industry in terms of revenue with a market share of approximately 49.6% in 2017.

E-House is the leading real estate transaction service provider in China. It mainly offers real estate agency services in the primary market, real estate data and consulting services and real estate brokerage network services. According to the Cushman & Wakefield Report, it has the largest revenue from the real estate agency services in the primary market in 2017, the most cities with real estate transaction data and land data covered as well as the second largest real estate brokerage network by the number of stores as of 31 December 2017.

Haitong International has completed 15 IPOs in Hong Kong and 21 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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