

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Zhenro Properties Group

Hong Kong, 16 January 2018 – Haitong International Securities Group (“Haitong International”; 665.HK) has completed its first IPO deal in 2018, for Zhenro Properties Group Limited (“Zhenro Properties”; 6158.HK) with gross proceeds of around HKD 3.99 billion. Haitong International acted as the Joint Bookrunner and Joint Lead Manager in the IPO deal.

Zhenro Properties is a large comprehensive property developer in the PRC focusing on the development of residential properties and the development, operation and management of commercial and mixed-use properties.

In this IPO deal, Haitong International successfully introduced a number of global long-term institutional investors by virtue of its extensive sales network and strong execution power, optimizing shareholder base of the client.

This transaction makes the first IPO deal that Haitong International has completed in 2018, as well as the first equity financing deal in Asia Pacific so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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