

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Won the " Hong Kong's Best Investment Bank " Award in "Euromoney"

Hong Kong, 19 July 2018 – Haitong International Securities Group Limited (“Haitong International” ; 665.HK) won the award of "**Hong Kong's Best Investment Bank**" for the first time in the “Euromoney Awards For Excellence Country 2018” organized by the international professional financial media “Euromoney” yesterday. As this is the first time such accolade has been given to a Chinese institution, it demonstrates Haitong International's important position in the Hong Kong capital market.

Founded in 1969 and headquartered in London, Euromoney magazine chiefly serves the international capital market by providing authoritative information for investors and financial gurus, thereby enjoying high reputation and authority in the international financial and economic industry.

Investment and financial service has been one of the most important core businesses of Haitong international which is defined as a priority for the company's development. Haitong international, with its own brand influence and rich market resources, has made outstanding achievements in various investment banking businesses and ranked top at the forefront of the market, particularly, it has maintained leadership in the ECM sphere. According to Bloomberg's data as of 17 July 2018, Haitong international ranked No.3 in terms of number of deals and underwriting amount among its Hong Kong peers. As to Asia ex.Japan USD High Yield Bond issuance, Haitong International ranked No.1 among all financial institutions across the world in terms of both number of issuance and underwriting amount. In recent years, Haitong International has completed and participated in a number of M&A and general offer projects involving pharmaceutical, energy, consumer and financial services. Haitong international has been also strengthening its services to institutional customers. As to fixed income operations, it has covered a majority of Asian offshore bond markets and provided two-way prices for more than 1,300 bonds with trading volume increasing steadily for four consecutive years. It is also one of the key price setters in the Asia Pacific credit bond market.

At present, Haitong International's Investment and financial service business has covered the world's major financial centers like Hong Kong, Singapore, Japan, India, the UK and the USA. Haitong International is moving forward, aggressively and soundly, to its goal of becoming a leading international financial service provider.

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Haitong International Securities Group Limited



Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo and Mumbai, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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