

Haitong International Obtains PWMA Membership

Hong Kong, 14 February, 2018 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it successfully obtained the membership of Private Wealth Management Association (“PWMA”) on 13 February 2018, and has become the tier-1 member of PWMA.

The membership manifests PWMA’s recognition of Haitong International’s professionalism of its private wealth management. Looking forward, Haitong International will be able to express opinions and recommendations in respect of policy-making and legislation for Hong Kong private wealth management sector to policymakers and regulators on behalf of the industry through PWMA, thereby offering a better safeguard to clients’ wealth and properties. Meanwhile, with active participation in PWMA’s industry summits, Haitong International will keep itself well-informed of the latest industry information and professional knowledge, and gain market insights to maintain its leadership in the private wealth management field and to yield more returns for clients.

Last October, the retail and brokerage businesses of Haitong International were fully upgraded and integrated into wealth management business to become the retail and private wealth management departments. Not only does this move optimize business functions, but it also provides more customized one-stop wealth management services. Recently, the private wealth management team has grown into a huge team with over 200 investment professionals with branches widely spreading across the core commercial areas in Hong Kong. In addition to equities, bond and futures, Haitong International launched over-the-counter structured financial products such as structured notes and swap products in June 2017. A wide array of offerings provided by Haitong International includes fixed income, structured products, securities, funds and leveraged investment/financing solutions.

PWMA is an independent Hong Kong-based industry association. It is devoted to provide a forum for members to discuss and exchange views on trends and challenges in the private wealth management industry, to provide a channel for the private wealth management industry for ongoing dialogue with the government, regulators, trade institutions and non-government organizations, and to better position Hong Kong as the private wealth management hub in the Asia Pacific region.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The



parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well established investment banking business platform provides corporate finance, wealth management, asset management, fixed income, currency and commodities (FICC), institutional equities and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company have been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai and Sydney, thereby making us to be a leading international financial services provider with international competitiveness, systematic importance and brand influence.

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