

Dear Sirs,

Re: Request for Change of Client Advisor

I/We hereby request your Company(ies) to change my/our Client Advisor to (Name of CA)

(CA Code: _____) to serve my / our below mentioned account(s) with effect from (Date) _____ :

Account Number		Account Type
<input type="checkbox"/>		All Accounts
<input type="checkbox"/>	02- -22/00	Securities Account - Offline trading (Cash/Margin)
	-30/33	Securities Account - Internet trading (Cash/Margin)
<input type="checkbox"/>	02- -40	Options account
<input type="checkbox"/>	01- -00	Futures Account

Due to (please specify reason for the change):

Reason	
<input type="checkbox"/>	Familiar with new Client Advisor
<input type="checkbox"/>	Referral
<input type="checkbox"/>	Not satisfy with existing Client Advisor services
<input type="checkbox"/>	Others, please specify:

I/We understand my/our above request is subject to confirmation of your Company(ies).

Client Signature : _____

Date : _____

Client Name : _____

For Official Use Only

Disposal Approved By: _____ Internal Change CA	
From: CA Signature: _____ CA Name: _____ (CA Code : _____)	To : CA Signature: _____ CA Name: _____ (CA Code : _____)

	Customer Services:	Data Maintenance:	
	Sign.Verified _____	Input By: _____	Checked By: _____
Date:			

Confirmation Type
 CA Resign Customer Request Correction Internal Transfer Reactive Suspend

