

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting
- Haitong CSI300 Index ETF
(HKD Counter Stock Code: 02811)
(RMB Counter Stock Code: 82811)
(the “Terminating Investment Fund”)

Enquiry: Exchange Participant General Enquiry Hotline (Tel: 2840 3626) / Email:
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CCASS Participant General Enquiry Hotline (Tel: 2979 7111) / Email:
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Exchange and CCASS Participants are requested to note that Haitong International Asset Management (HK) Limited (the “Manager”) has issued an Announcement and Notice on HKEXnews.hk

(<https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0624/2024062400454.pdf>) concerning the proposed cessation of trading, termination, voluntary deauthorisation and delisting and the non-applicability of certain provisions of the Code on Unit Trusts and Mutual Funds (the “Announcement and Notice”).

Capitalized terms used herein shall have the same meanings set out in the Announcement and Notice unless the context otherwise requires.

According to the Announcement and Notice, the Last Trading Day of the Units in the Terminating Investment Fund on The Stock Exchange of Hong Kong Limited (the “SEHK”) will be 24 September 2024, after which the Terminating Investment Fund will no longer be traded on the SEHK. The expected Deauthorisation of the Trust and Terminating Investment Fund and delisting of the Terminating Investment Fund will be on or shortly after the Termination Date (i.e. expected to be 14 March 2025).

Upon Deauthorisation and Delisting of the Terminating Investment Fund, the Terminating Investment Fund will no longer be subject to Hong Kong regulation by the Securities and Futures Commission (the “SFC”) nor recognized as the eligible securities in Central Clearing and Settlement System (“CCASS”) by Hong Kong Securities Clearing Company Limited (“HKSCC”).

Exchange and CCASS Participants should inform and liaise with their clients as soon as possible to take any appropriate action(s). Potential course of action(s) to be taken by investors on or before the Last Trading Day are briefly mentioned below.

Potential actions to be taken by investors on or before the Last Trading Day

1. Trading on the SEHK on any trading day up to and including the Last Trading Day (i.e. from now up to and including 24 September 2024)

On any trading day up to and inclusive of the Last Trading Day, an investor may continue to buy or sell its Units on the SEHK in accordance with the usual trading arrangements, during the trading hours of the SEHK and based on the prevailing market prices. The market makers of the Terminating Investment Fund will continue to perform their market making functions in accordance with the Rules of the Exchange until the Last Trading Day. These Exchange Trades will be cleared inside CCASS and automatically settled on a Continuous Net Settlement (CNS) basis as usual unless they are isolated from the CNS System by the counterparty Exchange Participants at the time of trade or isolated from the CNS System by HKSCC, in which case such trades will be settled on a trade-for-trade (TFT) basis.

2. Holding Units after the Last Trading Day

For Relevant Investors who are still holding Units after the Last Trading Day, the Manager will, after consulting the Trustee, the Terminating Investment Fund’s auditor, and PRC tax advisers, declare a distribution of assets in the Terminating Investment Fund’s Base Currency (the “Distribution”) in respect of those investors who remain invested in the Terminating Investment Fund as of the Distribution Record Date (i.e. 2 October 2024 (Wednesday)) (the “Relevant Investors”). Such Distribution is expected to be made on or around 6 November 2024 (Wednesday).

Each Relevant Investor will be entitled to the Distribution of an amount equal to the Terminating Investment Fund’s then Net Asset Value in proportion to the Relevant Investor’s Units as at the Distribution Record Date. The Terminating Investment Fund’s then Net Asset Value will be the total value of the net proceeds from the realisation of the assets of the Terminating Investment Fund, less (i) any taxes payable and (ii) any expenses payable and other liabilities of the the Terminating Investment Fund. The Provision (as defined in the Announcement and Notice) will not be included in the Distribution.

The Distribution payable to each Relevant Investor is expected to be paid on or around 6 November 2024 (Wednesday) to the accounts of its financial intermediary or stockbroker maintained with CCASS as at the Distribution Record Date. The Manager will issue a further announcement to inform the Relevant Investors of the exact day of payment of the Distribution, together with the amount of Distribution per Unit in respect of the Terminating Investment Fund in due course.

After the Trading Cessation Date, the Manager will, in consultation with PRC tax advisers, complete the relevant PRC tax filings and seek PRC tax clearance. Please pay attention to the Manager's further announcement, if applicable.

IMPORTANT NOTE: If an investor disposes of its Units at any time on or before the Last Trading Day, such investor will not in any circumstances be entitled to any portion of the Distribution or any further distribution (if any) in respect of any Units so disposed. Investors should therefore exercise caution and consult their professional and financial advisers before dealing in their Units or otherwise deciding on any course of actions to be taken in relation to their Units.

Exchange/CCASS Participants are urged to:

- forward a copy of the Announcement and Notice to their clients holding Units, and inform them of the contents of the Announcement and Notice as soon as possible;
- facilitate their clients who want to dispose of Units on or before the Last Trading Day;
- inform their clients as soon as possible if any earlier dealing deadline, additional fees or charges, and/or other terms and conditions will be applicable in respect of the provision of their services in connection with any disposal of Units.

If you have any questions in relation to the contents of the Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling its enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.), or writing to the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong, or visiting the Manager's website: www.haitongetf.com.hk.

Trading in the ETF(s) may not be suitable for all members of the public. Exchange Participants should advise their clients to carefully consider whether trading in the ETF(s) is/are appropriate for them in light of their understanding of the product nature and characteristics, their own investment objectives, skills and experience, financial resources, risk tolerance and other relevant circumstances prior to making any decision.

Further information such as the prospectus and other documents issued by the manager is available on the [HKEXnews website](#) and on the [ETP webpage](#)

Stanley Ng
Vice President
Depository & Nominee Services